

## FORM NO. 9

[See rule 16C]

### Application for grant of approval or continuance thereof to a fund under section 10(23AAA) of the Income-tax Act, 1961

1. Name of the organisation (in which the members of the fund are employed) in full (in block letters)
2. Address of the office of the trust/fund where the accounts are kept
3. Objects of the fund
4. Names and addresses of trustees/office bearers of the fund
5. Classes and number of employees admitted to the fund-
  - (i) in India
  - (ii) outside India
6. Assessment particulars-  
Ward/Circle where assessed and permanent account number/GIR number
7. Source of funds/annual accretion
8. Whether the trust proposes to accumulate funds for achievement of the purposes mentioned in item (3) above and if so the manner thereof
9.
  - (i) Details of modes in which the funds are invested or deposited, showing the nature, value and income from the investment
  - (ii) Whether any funds have been invested in the modes other than those specified in section 11(5)

I \_\_\_\_\_ certify that the information furnished above is true to the best of my knowledge and belief. I undertake to communicate forthwith any alteration in the terms or in the rules governing the fund made at any time hereafter.

Place:

Date:

*Signature*

*Designation*

*Address*

**Notes :** The application form (in triplicate) should be sent to the Commissioner of Income tax having jurisdiction over the fund along with the following documents :-

- (i) A copy of instrument of trust evidencing the formation of the fund.
- (ii) Notes on activities of the fund since its inception or during the last three years, whichever is less.
- (iii) Copies of accounts of the fund since its inception or during the last three years, whichever is less.